

MOR-1

## UNITED STATES BANKRUPTCY COURT

CASE NAME: KrisJenn Ranch, LLC  
CASE NUMBER: 20-50805-RBK  
PROPOSED PLAN DATE: \_\_\_\_\_

PETITION DATE: \_\_\_\_\_  
DISTRICT OF TEXAS: Western  
DIVISION: San Antonio

## MONTHLY OPERATING REPORT SUMMARY FOR MONTH

January

2021

MONTH	04/27 - 05/31/2020	06/01 - 6/30/2020	7/1 - 7/31/2020	8/1 - 8/31/2020	9/1 - 9/30/2020	10/1 - 10/31/2020	11/1 - 11/30/2020	12/1 - 12/31/2020	1/1 - 1/31/2021
REVENUES (MOR-6)	3,800.00	0.00	3,781.90	0.00	0.00	0.00	0.00	0.00	50,000.00
INCOME BEFORE INT. DEPREC./TAX (MOR-8)	-5,071.00	-11,038.96	-25,787.17	-2,078.18	-29,066.00	0.00	0.00	0.00	38,126.83
NET INCOME (LOSS) (MOR-9)	-5,071.00	-11,038.96	-25,787.17	-2,078.18	-29,066.00	0.00	0.00	0.00	38,126.83
PAYMENTS TO INSIDERS (MOR-10)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
PAYMENTS TO PROFESSIONALS (MOR-11)	1,840.00	10,000.00	29,566.07	0.00	29,066.00	0.00	0.00	0.00	30,000.00
TOTAL DISBURSEMENTS (MOR-7)	8,671.00	11,038.96	29,566.07	2,078.18	29,066.00	29,066.00	15.00	11,873.17	52,336.21

\*\*\*The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee\*\*\*

## REQUIRED INSURANCE MAINTAINED

## AS OF SIGNATURE DATE

CASUALTY YES (X) NO ( )  
LIABILITY YES (X) NO ( )  
VEHICLE YES ( ) NO ( )  
WORKERS COMP YES ( ) NO ( )  
OTHER YES ( ) NO ( )

EXP.  
DATE

Are all accounts receivable being collected within terms?

CIRCLE ONE

Yes No

Are all post-petition liabilities, including taxes, being paid within terms?

Yes No

Have any pre-petition liabilities been paid?

Yes No

If so, describe

Are all funds received being deposited into DIP bank accounts?

Yes No

Were any assets disposed of outside the normal course of business?

Yes No

If so, describe

Are all U.S. Trustee Quarterly Fee Payments current?

Yes No

What is the status of your Plan of Reorganization?

ATTORNEY NAME: Ronald Smeberg  
FIRM NAME: The Smeberg Law Firm  
ADDRESS: 4 Imperial Oaks

CITY, STATE, ZIP: San Antonio, TX 78248  
TELEPHONE/FAX: 210-695-6684

I certify under penalty of perjury that the following complete  
Monthly Operating Report (MOR), consisting of MOR-1 through  
MOR-9 plus attachments, is true and correct.

SIGNED BY

(PRINT NAME OF SIGNATORY)

DATE

Revised 03/01/08

MOR-1

CASE NAME: KrisJenn Ranch, LLC  
CASE NUMBER: 20-50805-RBK

**COMPARATIVE BALANCE SHEETS**

ASSETS	FILING DATE*	MONTH 5/31/2020 0:00	MONTH 6/30/2020 0:00	MONTH 7/31/2020 0:00	MONTH 8/31/2020 0:00	MONTH 9/1-9/30/2020	MONTH 10/1-10/31/2020	MONTH 11/1-11/30/2020	MONTH 12/1-12/31/2020	MONTH 1/1-1/31/2021
<b>CURRENT ASSETS</b>										
Cash		21,260.00	10,221.06	4,433.89	2,355.71	269.71	269.71	254.71	38,381.54	6,042.33
Accounts Receivable, Net										
Inventory: Lower of Cost or Market										
Prepaid Expenses										
Investments		477,490.00	477,490.11	477,490.11	477,490.11	477,490.11	477,490.11	477,490.11	477,490.11	477,490.11
Other										
<b>TOTAL CURRENT ASSETS</b>	0.00	498,750.00	487,711.17	481,924.00	479,845.82	477,759.82	477,759.82	477,744.82	515,871.65	483,532.44
<b>PROPERTY, PLANT &amp; EQUIP. @ COST</b>										
Less Accumulated Depreciation										
<b>NET BOOK VALUE OF PP &amp; E</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>OTHER ASSETS</b>										
1. Tax Deposits										
2. Investments in Subsidiaries										
3. Electric Deposit										
4.										
<b>TOTAL ASSETS</b>	\$0.00	\$498,750.00	\$487,711.17	\$481,924.00	\$479,845.82	\$477,759.82	\$477,759.82	\$477,744.82	\$515,871.65	\$483,532.44

\* Per Schedules and Statement of Affairs

MOR-2

Revised 07/01/98

CASE NAME: KrisJenn Ranch, LLC  
CASE NUMBER: 20-50805-RBK

### COMPARATIVE BALANCE SHEETS

LIABILITIES & OWNER'S EQUITY	FILING DATE*	MONTH 5/31/2020 0:00	MONTH 6/30/2020 0:00	MONTH 7/31/2020 0:00	MONTH 8/31/2020 0:00	MONTH 9/1-9/30/2020	MONTH 10/1-10/31/2020	MONTH 11/1-11/30/2020	MONTH 12/1-12/31/2020	MONTH 1/1-1/31/2021
<b>LIABILITIES</b>										
POST-PETITION LIABILITIES(MOR-4)										
PRE-PETITION LIABILITIES										
Notes Payable - Secured		5,900,000.00	5,900,000.00	5,900,000.00	5,900,000.00	5,900,000.00	5,900,000.00	5,900,000.00	5,900,000.00	5,900,000.00
Priority Debt										
Federal Income Tax										
FICA/Withholding										
Unsecured Debt		26,331.00	26,330.95	46,330.95	46,330.95	73,330.95	73,330.95	73,330.95	73,330.95	73,330.95
Other		183,174.00	183,174.52	183,174.52	183,174.52	183,174.52	183,174.52	183,174.52	183,174.52	183,174.52
TOTAL PRE-PETITION LIABILITIES	0.00	6,109,505.00	6,109,505.47	6,129,505.47	6,129,505.47	6,156,505.47	6,156,505.47	6,156,505.47	6,156,505.47	6,156,505.47
<b>TOTAL LIABILITIES</b>	0.00	6,109,505.00	6,109,505.47	6,129,505.47	6,129,505.47	6,156,505.47	6,156,505.47	6,156,505.47	6,156,505.47	6,156,505.47
<b>OWNER'S EQUITY (DEFICIT)</b>										
PREFERRED STOCK										
COMMON STOCK										
ADDITIONAL PAID-IN CAPITAL		-5,605,684.00	-5,605,684.41	-5,605,684.41	-5,605,684.41	-5,605,684.41	-5,605,684.41	-5,605,684.41	-5,605,684.41	-5,605,684.41
RETAINED EARNINGS: Filing Date										
RETAINED EARNINGS: Post Filing Date		-5,071.00	-16,109.89	-41,897.06	-43,975.24	-73,061.24	-73,061.24	-73,061.24	-73,061.24	-73,061.24
TOTAL OWNER'S EQUITY (NET WORTH)	0.00	-5,610,755.00	-5,621,794.30	-5,647,581.47	-5,649,659.65	-5,678,745.65	-5,678,745.65	-5,678,745.65	-5,678,745.65	-5,678,745.65
<b>TOTAL LIABILITIES &amp; OWNERS EQUITY</b>	\$0.00	\$498,750.00	\$487,711.17	\$481,924.00	\$479,845.82	\$477,759.82	\$477,759.82	\$477,759.82	\$477,759.82	\$477,759.82

\* Per Schedules and Statement of Affairs

MOR-3

Revised 07/01/98



CASE NAME: KrisJenn Ranch, LLCCASE NUMBER: 20-50805-RBK**SCHEDULE OF POST-PETITION LIABILITIES**

	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
<b>TRADE ACCOUNTS PAYABLE</b>						
<b>TAX PAYABLE</b>						
Federal Payroll Taxes						
State Payroll Taxes						
Ad Valorem Taxes						
Other Taxes						
<b>TOTAL TAXES PAYABLE</b>	0.00	0.00	0.00	0.00	0.00	0.00
<b>SECURED DEBT POST-PETITION</b>						
<b>ACCRUED INTEREST PAYABLE</b>						
<b>ACCRUED PROFESSIONAL FEES*</b>						
<b>OTHER ACCRUED LIABILITIES</b>						
1.						
2.						
3.						
<b>TOTAL POST-PETITION LIABILITIES (MOR-3)</b>	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

\*Payment requires Court Approval

**MOR-4**

Revised 07/01/98

CASE NAME: KrisJenn Ranch, LLC  
CASE NUMBER: 20-50805-RBK

**AGING OF POST-PETITION LIABILITIES**  
**MONTH** \_\_\_\_\_

DAYS	TOTAL	TRADE ACCOUNTS	FEDERAL TAXES	STATE TAXES	AD VALOREM, OTHER TAXES	OTHER
0-30	0.00					
31-60	0.00					
61-90	0.00					
91+	0.00					
TOTAL	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

**AGING OF ACCOUNTS RECEIVABLE**

MONTH						
0-30 DAYS						
31-60 DAYS						
61-90 DAYS						
91+ DAYS						
TOTAL	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

**MOR-5**

*Revised 07/01/98*

CASE NAME: KrisJenn Ranch, LLCCASE NUMBER: 20-50805-RBK

## STATEMENT OF INCOME (LOSS)

	MONTH 04/27 - 05/31/20	MONTH 06/01 - 06/30/20	MONTH 7/1-7/31/2020	MONTH 8/1-8/31/2020	MONTH 9/1-9/30/2020	MONTH 10/1-10/31/2020	MONTH 11/1-11/30/2020	MONTH 12/1-12/31/2020	MONTH 1/1-1/31/2021	FILING TO DATE
REVENUES (MOR-1)	3,600.00	0.00	3,781.90	0.00				50,000.00	0.00	7,381.90
TOTAL COST OF REVENUES	5,183.00	1,035.96								6,218.96
GROSS PROFIT	-1,583.00	-1,035.96	3,781.90	0.00	0.00	0.00	0.00	50,000.00	0.00	1,162.94
OPERATING EXPENSES:										
Selling & Marketing										0.00
General & Administrative	1,848.00	3.00	3.00	15.00	30.00	0.00	0.00	27.00	3.00	1,899.00
Insiders Compensation										0.00
Professional Fees	1,640.00	10,000.00	29,566.07	0.00	29,056.00	0.00	0.00	0.00	30,000.00	70,262.07
Other				975.00				6,627.54	1,075.54	975.00
Other				1,088.18				5,218.63	1,260.67	1,088.18
TOTAL OPERATING EXPENSES	3,488.00	10,003.00	29,569.07	2,078.18	29,086.00	0.00	0.00	11,873.17	32,339.21	74,224.25
INCOME BEFORE INT, DEPR/TAX (MOR-1)	-5,071.00	-11,038.96	-25,787.17	-2,078.18	-29,086.00	0.00	0.00	38,126.83	-32,339.21	-73,061.31
INTEREST EXPENSE										0.00
DEPRECIATION										0.00
OTHER (INCOME) EXPENSE*										0.00
OTHER ITEMS**										0.00
TOTAL INT, DEPR & OTHER ITEMS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
NET INCOME BEFORE TAXES	-5,071.00	-11,038.96	-25,787.17	-2,078.18	-29,086.00	0.00	0.00	38,126.83	-32,339.21	-73,061.31
FEDERAL INCOME TAXES										0.00
NET INCOME (LOSS) (MOR-1)	(\$5,071.00)	(\$11,038.96)	(\$25,787.17)	(\$2,078.18)	(\$29,086.00)	\$0.00	\$0.00	\$38,126.83	(\$32,339.21)	(\$73,061.31)

Accrual Accounting Required, Otherwise Footnote with Explanation.

\* Footnote Mandatory.

\*\* Unusual and/or infrequent item(s) outside the ordinary course of business requires footnote.

MOR-6

Revised 07/01/98



CASE NAME: KrisJenn Ranch, LLC  
CASE NUMBER: 20-50805-RBK

CASH RECEIPTS AND DISBURSEMENTS	MONTH	MONTH 04/27 - 05/31/20	MONTH 6/1-6/30/2020	MONTH 7/1-7/31/2020	MONTH 8/1-8/31/2020	MONTH 9/1-9/30/2020	MONTH 10/1-10/31/2020	MONTH 11/1-11/30/2020	MONTH 12/1-12/31/2020	MONTH 1/1-1/31/2021	FILING TO DATE
1. CASH-BEGINNING OF MONTH	\$0.00	\$0.00	\$21,260.02	\$10,221.06	\$4,433.89	\$2,355.71	\$269.71	\$269.71	\$254.71	\$254.71	\$0.00
<b>RECEIPTS:</b>											
2. CASH SALES		3,600.00		3,781.90	0.00		0.00	0.00	0.00	0.00	7,381.90
3. COLLECTION OF ACCOUNTS RECEIVABLE											0.00
4. LOANS & ADVANCES (attach list)		26,330.95		20,000.00		27,000.00					73,330.95
5. SALE OF ASSETS											0.00
6. OTHER (attach list)									50,000.00	0.00	0.00
TOTAL RECEIPTS**	0.00	29,930.95	0.00	23,781.90	0.00	27,000.00	0.00	0.00	50,000.00	0.00	80,712.85
(Withdrawal) Contribution by Individual Debtor MFR-2*											0.00
<b>DISBURSEMENTS:</b>											
7. NET PAYROLL											0.00
8. PAYROLL TAXES PAID											0.00
9. SALES, USE & OTHER TAXES PAID		1,844.00									1,844.00
10. SECURED/RENTAL/LEASES											0.00
11. UTILITIES & TELEPHONE										1,260.67	0.00
12. INSURANCE											0.00
13. INVENTORY PURCHASES											0.00
14. VEHICLE EXPENSES											0.00
15. TRAVEL & ENTERTAINMENT											0.00
16. REPAIRS, MAINTENANCE & SUPPLIES		5,183.32	1,035.96		1,088.18				10,218.63	1,075.54	7,307.46
17. ADMINISTRATIVE & SELLING		3.61	3.00	3.00	15.00	30.00	0.00	15.00	27.00	3.00	54.61
18. OTHER (attach list)											0.00
TOTAL DISBURSEMENTS FROM OPERATIONS	0.00	7,030.93	1,038.96	3.00	1,103.18	30.00	0.00	15.00	10,245.63	2,339.21	9,206.07
19. PROFESSIONAL FEES		1,640.00	10,000.00	29,566.07	0.00	29,056.00				30,000.00	70,262.07
20. U.S. TRUSTEE FEES					975.00				1,627.54	0.00	975.00
21. OTHER REORGANIZATION EXPENSES (attach list)											0.00
TOTAL DISBURSEMENTS**	0.00	8,670.93	11,038.96	29,569.07	2,078.18	29,086.00	0.00	15.00	11,873.17	32,339.21	80,443.14
22. NET CASH FLOW	0.00	21,260.02	-11,038.96	-5,787.17	-2,078.18	-2,086.00	0.00	-15.00	38,126.83	-32,339.21	269.71
23. CASH - END OF MONTH (MOR-2)	\$0.00	\$21,260.02	\$10,221.06	\$4,433.89	\$2,355.71	\$269.71	\$269.71	\$254.71	\$38,381.54	(\$32,084.50)	\$269.71

\* Applies to Individual debtors only

**MOR-7**

\*\*Numbers for the current month should balance (match)

RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on MOR-8

Revised 07/01/98

CASE NAME: KrisJenn Ranch, LLC  
CASE NUMBER: 20-50805-RBK

**CASH ACCOUNT RECONCILIATION**  
**MONTH OF** 1/1-1/31/2021

BANK NAME	Broadway				
ACCOUNT NUMBER	8640	#	#		
<b>ACCOUNT TYPE</b>	<b>OPERATING</b>	<b>PAYROLL</b>	<b>TAX</b>	<b>OTHER FUNDS</b>	<b>TOTAL</b>
BANK BALANCE	6,042.33				\$6,042.33
DEPOSITS IN TRANSIT	0.00				\$0.00
OUTSTANDING CHECKS	0.00				\$0.00
ADJUSTED BANK BALANCE	\$6,042.33	\$0.00	\$0.00	\$0.00	\$6,042.33
BEGINNING CASH - PER BOOKS	38,381.54				\$38,381.54
RECEIPTS*	0.00				\$0.00
TRANSFERS BETWEEN ACCOUNTS					\$0.00
(WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2	0.00				\$0.00
CHECKS/OTHER DISBURSEMENTS*	32,339.21				\$32,339.21
ENDING CASH - PER BOOKS	\$6,042.33	\$0.00	\$0.00	\$0.00	\$6,042.33

**MOR-8**

\*Numbers should balance (match) TOTAL RECEIPTS and  
TOTAL DISBURSEMENTS lines on MOR-7

*Revised 07/01/98*



CASE NAME: KrisJenn Ranch Series Pipeline LLC  
CASE NUMBER: 20-50805-RBK

CASH RECEIPTS AND DISBURSEMENTS	MONTH 04/27 - 05/31/20	MONTH 6/1-6/30/2020	MONTH 7/1-7/31/2020	MONTH 8/1-8/31/2020	MONTH 9/1-9/30/2020	MONTH 10/1-10/31/2020	MONTH 11/1-11/30/2020	MONTH 12/1-12/31/2020	MONTH 1/1-1/31/2021	FILING TO DATE
1. CASH-BEGINNING OF MONTH	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>RECEIPTS:</b>										
2. CASH SALES										0.00
3. COLLECTION OF ACCOUNTS RECEIVABLE										0.00
4. LOANS & ADVANCES (attach list)										0.00
5. SALE OF ASSETS										0.00
6. OTHER (attach list)										0.00
TOTAL RECEIPTS**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(Withdrawal) Contribution by Individual Debtor MFR-2*										0.00
<b>DISBURSEMENTS:</b>										
7. NET PAYROLL										0.00
8. PAYROLL TAXES PAID										0.00
9. SALES, USE & OTHER TAXES PAID										0.00
10. SECURED/RENTAL/LEASES										0.00
11. UTILITIES & TELEPHONE										0.00
12. INSURANCE										0.00
13. INVENTORY PURCHASES										0.00
14. VEHICLE EXPENSES										0.00
15. TRAVEL & ENTERTAINMENT										0.00
16. REPAIRS, MAINTENANCE & SUPPLIES										0.00
17. ADMINISTRATIVE & SELLING										0.00
18. OTHER (attach list)										0.00
TOTAL DISBURSEMENTS FROM OPERATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
19. PROFESSIONAL FEES										0.00
20. U.S. TRUSTEE FEES										0.00
21. OTHER REORGANIZATION EXPENSES (attach list)										0.00
TOTAL DISBURSEMENTS**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
22. NET CASH FLOW	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
23. CASH - END OF MONTH (MOR-2)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

\* Applies to Individual debtors only

\*\*Numbers for the current month should balance (match)

RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on MOR-8

MOR-7

Revised 07/01/98

CASE NAME: KrisJenn Ranch Series Pipeline LLC  
CASE NUMBER: 20-50805-RBK

**CASH ACCOUNT RECONCILIATION**  
**MONTH OF** 1/31/2021

BANK NAME	Broadway				
ACCOUNT NUMBER	██████████ 8640	#	#		
<b>ACCOUNT TYPE</b>	<b>OPERATING</b>	<b>PAYROLL</b>	<b>TAX</b>	<b>OTHER FUNDS</b>	<b>TOTAL</b>
BANK BALANCE	0.00				\$0.00
DEPOSITS IN TRANSIT	0.00				\$0.00
OUTSTANDING CHECKS	0.00				\$0.00
ADJUSTED BANK BALANCE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
BEGINNING CASH - PER BOOKS	0.00				\$0.00
RECEIPTS*	0.00				\$0.00
TRANSFERS BETWEEN ACCOUNTS					\$0.00
(WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2	0.00				\$0.00
CHECKS/OTHER DISBURSEMENTS*	0.00				\$0.00
ENDING CASH - PER BOOKS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

**MOR-8**

\*Numbers should balance (match) TOTAL RECEIPTS and  
TOTAL DISBURSEMENTS lines on MOR-7

*Revised 07/01/98*



CASE NAME: KrisJenn Ranch Series Uvalde Ranch LLC  
CASE NUMBER: 20-50805-RBK

CASH RECEIPTS AND DISBURSEMENTS	MONTH 04/27 - 05/31/20	MONTH 6/1-6/30/2020	MONTH 7/1-7/31/2020	MONTH 8/1-8/31/2020	MONTH 9/1-9/30/2020	MONTH 10/1-10/31/2020	MONTH 11/1-11/30/2020	MONTH 12/1-12/31/2020	MONTH 1/1-1/31/2021	FILING TO DATE
1. CASH-BEGINNING OF MONTH	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>RECEIPTS:</b>										
2. CASH SALES										0.00
3. COLLECTION OF ACCOUNTS RECEIVABLE										0.00
4. LOANS & ADVANCES (attach list)										0.00
5. SALE OF ASSETS										0.00
6. OTHER (attach list)										0.00
TOTAL RECEIPTS**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(Withdrawal) Contribution by Individual Debtor MFR-2*										0.00
<b>DISBURSEMENTS:</b>										
7. NET PAYROLL										0.00
8. PAYROLL TAXES PAID										0.00
9. SALES, USE & OTHER TAXES PAID										0.00
10. SECURED/RENTAL/LEASES										0.00
11. UTILITIES & TELEPHONE										0.00
12. INSURANCE										0.00
13. INVENTORY PURCHASES										0.00
14. VEHICLE EXPENSES										0.00
15. TRAVEL & ENTERTAINMENT										0.00
16. REPAIRS, MAINTENANCE & SUPPLIES										0.00
17. ADMINISTRATIVE & SELLING										0.00
18. OTHER (attach list)										0.00
TOTAL DISBURSEMENTS FROM OPERATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
19. PROFESSIONAL FEES										0.00
20. U.S. TRUSTEE FEES										0.00
21. OTHER REORGANIZATION EXPENSES (attach list)										0.00
TOTAL DISBURSEMENTS**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
22. NET CASH FLOW	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
23. CASH - END OF MONTH (MOR-2)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

\* Applies to Individual debtors only

\*\*Numbers for the current month should balance (match)

RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on MOR-8

MOR-7

Revised 07/01/98



CASE NAME: KrisJenn Ranch Series Uvalde Ranch LLC  
CASE NUMBER: 20-50805-RBK

**CASH ACCOUNT RECONCILIATION**  
**MONTH OF** 1/31/2021

BANK NAME	Broadway				
ACCOUNT NUMBER	██████████ 8640	#	#		
<b>ACCOUNT TYPE</b>	<b>OPERATING</b>	<b>PAYROLL</b>	<b>TAX</b>	<b>OTHER FUNDS</b>	<b>TOTAL</b>
BANK BALANCE	0.00				\$0.00
DEPOSITS IN TRANSIT	0.00				\$0.00
OUTSTANDING CHECKS	0.00				\$0.00
ADJUSTED BANK BALANCE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
BEGINNING CASH - PER BOOKS	0.00				\$0.00
RECEIPTS*	0.00				\$0.00
TRANSFERS BETWEEN ACCOUNTS					\$0.00
(WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2	0.00				\$0.00
CHECKS/OTHER DISBURSEMENTS*	0.00				\$0.00
ENDING CASH - PER BOOKS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

**MOR-8**

\*Numbers should balance (match) TOTAL RECEIPTS and  
TOTAL DISBURSEMENTS lines on MOR-7

Revised 07/01/98

CASE NAME: KrisJenn Ranch, LLC  
CASE NUMBER: 20-50805-RBK

### PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals.  
Also, for insiders, identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary).

INSIDERS: NAME/COMP TYPE	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
1.									
2.									
3.									
4.									
5.									
6.									
TOTAL INSIDERS (MOR-1)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

PROFESSIONALS	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	4/27-5/31/2020	6/1-6/30/2020	07/01-07/31/2020	08/01-08/31/2020	9/1-9/30/2020	10/1-10/31/2020	11/1-11/30/2020	12/1-12/31/2020	1/1-1/31/2021
1. Jerry G Miers, CPA	1,640.00								
2. Mueller-Smeburg, PLLC		10,000.00	21,684.82		27,936.00				30,000.00
3. Granstaff, Gaedke and Edgmon			7,881.25						
4. Douglas Deffenbaugh CPA					1,120.00				
5.									
6.									
TOTAL PROFESSIONALS (MOR-1)	\$1,640.00	\$10,000.00	\$29,566.07	\$0.00	\$29,056.00	\$0.00	\$0.00	\$0.00	\$30,000.00

MOR-9

Revised 07/01/98



KrisJenn Ranch, LLC  
Of 17

## Working Trial Balance

1/31/2021

Account	Beginning 10/31/2020	Balances	Transactions		Balance 11/30/2020	Adjustments			Balance DR/(CR)
			Dr	(Cr)		Dr	#	(CR)	
Cash - Broadway Bank	38,381.54		0.00	32,339.21	6,042.33				6,042.33
Transfers	0.00				0.00				0.00
Note Rec - Cope-N-Hagan	0.00				0.00				0.00
Note Rec - SWD - Big Foot Energy	241,019.11				241,019.11				241,019.11
Invest - Thunder Road Ptrshp		10,895.00			-10,895.00				-10,895.00
Invest - VEC Partnership	247,366.00				247,366.00				247,366.00
Automotive Equipment	0.00				0.00				0.00
Accum Deprec	0.00	0.00			0.00				0.00
Deferred Gain - SWD Instal Sale		183,174.52			-183,174.52				-183,174.52
Note Payable - Pipeline		5,900,000.00			-5,900,000.00				-5,900,000.00
Note Payable - Larry Wright		73,330.95			-73,330.95				-73,330.95
Capital - Larry Wright	5,605,684.41	0.00	0.00		5,605,684.41				5,605,684.41
Trailer Lease		3,600.00			-3,600.00				-3,600.00
Cattle Auction	0.00	3,781.90			-3,781.90				-3,781.90
Interest income	0.00				0.00				0.00
Gain on Sale of SWD	0.00				0.00				0.00
ST Cap Gain VECPtrshp	0.00				0.00				0.00
Loss on Bad Debt	0.00				0.00				0.00
(Inc)/Loss Thunder Rd Partnership	0.00				0.00				0.00
(Inc)/Loss VEX Partnership	0.00				0.00				0.00
Revenue Option Fee- McLeod	-50,000.00			0.00	-50,000.00				-50,000.00
Auto & Truck	0.00				0.00				0.00
Bank Service Charge	93.00		3.00		96.00				96.00
Business Gifts	0.00				0.00				0.00
Contract Labor	0.00				0.00				0.00
Contributions	0.00				0.00				0.00
Depreciation	0.00				0.00				0.00
Feed	6,462.53		1,075.54		7,538.07				7,538.07
Fuel	1,089.34		0.00		1,089.34				1,089.34
Ranch electricity	0.00		1,260.67		1,260.67				1,260.67
Interest expense	0.00				0.00				0.00
Legal & Professional	70,262.07		30,000.00		100,262.07				100,262.07
Management Fees	0.00				0.00				0.00
Meals & Entertainment	0.00				0.00				0.00
Miscellaneous	0.00				0.00				0.00
Office	3.61				3.61				3.61
Other Deductions - Royalty Income	0.00				0.00				0.00
Quarterly Fees- US Trustee	2,602.54		0.00		2,602.54				2,602.54
Repairs & Maintenance	8,935.96		0.00		8,935.96				8,935.96
Supplies	1,038.26				1,038.26				1,038.26
Taxes - Property	0.00				0.00				0.00
Taxes - Franchise	1,844.00				1,844.00				1,844.00
Travel	0.00				0.00				0.00
									67,288.62
	6,174,782.37	6,174,782.37	32,339.21	32,339.21	0.00	0.00		0.00	0.00
		0.00							
			-254.71	15					



## Expenses

1/01/2021 - 1/31/2021

[illegible]



**BROADWAY BANK**

1177 N.E. Loop 410  
San Antonio, TX 78209

Return Service Requested

Account Number  
[REDACTED] 3640  
Page 1 of 2

broadway.bank  
800.531.7650

005040 0.6500 AB 0.428 TR00020

BDWY

KRISJENN RANCH LLC  
DEBTOR IN POSSESSION  
CASE# 20-50805  
410 SPYGLASS RD  
MCQUEENEY TX 78123-3418

## Bank Statement

### SUMMARY OF ACCOUNTS

Account Type	Account #	Balance as of Jan 31, 2021	YTD Interest
ADVANTAGE BUSINESS CHECKING	[REDACTED] 3640	\$6,042.33	\$0.00

This statement reports your balances and activity from Dec 31, 2020 thru Jan 31, 2021 on the following accounts.

ADVANTAGE BUSINESS CHECKING		Account # [REDACTED] 8640	Balance: \$6,042.33
Balance Last Statement			38,381.54
Total Debits			32,339.21
Checks Written			32,336.21
Check #	Date Paid	Amount	Check # Date Paid Amount
124	01-11	616.51	126 01-19 30,000.00
125	01-12	1,075.54	127 01-29 644.16
Other Withdrawals			
Jan 29	DEP-Paper Statement Fee		3.00
Balance This Statement			6,042.33
Running Balances			
Date	Balance	Date	Balance
12-31	\$38,381.54	01-12	\$36,689.49
01-11	\$37,765.03	01-19	\$6,689.49
		01-29	\$6,042.33

END OF STATEMENT

BDWY-002-005040-002-000-210130 005040 S05  
78123341810



## CHECKS IN THIS STATEMENT

Page 3

KRISJENN RANCH, LLC  
DEBTOR IN POSSESSION  
CASE# 20-50805  
410 SPYGLASS RD  
MCQUEENEY, TX 78123

1-4-21 DATE  
PAY TO THE ORDER OF MEC \$616.51  
six hundred sixteen & 51/100 DOLLARS

BROADWAY BANK  
(800) 531-7650 • broadway.bank

FOR [REDACTED] 1001 Larry Wight

⑆114021933⑆ ⑆REDACTED⑆ ⑆640⑆ 0124

Ck# 124 Amt \$616.51 1-11-2021

KRISJENN RANCH, LLC  
DEBTOR IN POSSESSION  
CASE# 20-50805  
410 SPYGLASS RD  
MCQUEENEY, TX 78123

1-8-21 DATE  
PAY TO THE ORDER OF Texas Farm Store \$1,075.54  
one thousand seventy-five & 54/100 DOLLARS

BROADWAY BANK  
(800) 531-7650 • broadway.bank

FOR Ranch Feed Larry Wight

⑆114021933⑆ ⑆REDACTED⑆ ⑆640⑆ 0125

Ck# 125 Amt \$1,075.54 1-12-2021

KRISJENN RANCH, LLC  
DEBTOR IN POSSESSION  
CASE# 20-50805  
410 SPYGLASS RD  
MCQUEENEY, TX 78123

1-11-21 DATE  
PAY TO THE ORDER OF CW Muller & Associates \$30,000.00  
thirty thousand and 00/100 DOLLARS

BROADWAY BANK  
(800) 531-7650 • broadway.bank

FOR Legal Bill - DMP Case Larry Wight

⑆114021933⑆ ⑆REDACTED⑆ ⑆640⑆ 0126

Ck# 126 Amt \$30,000.00 1-19-2021

KRISJENN RANCH, LLC  
DEBTOR IN POSSESSION  
CASE# 20-50805  
410 SPYGLASS RD  
MCQUEENEY, TX 78123

1-27-21 DATE  
PAY TO THE ORDER OF MEC \$644.16  
six hundred forty-four & 16/100 DOLLARS

BROADWAY BANK  
(800) 531-7650 • broadway.bank

FOR Ranch Elec. 2224401 Larry Wight

⑆114021933⑆ ⑆REDACTED⑆ ⑆640⑆ 0127

Ck# 127 Amt \$644.16 1-29-2021

BDWY - 002 - 005040 - 002 - 000 - 210130 005040 S05